

**Volunteer Engagement Bid Sheet**

<b>Opportunity</b> (Completed by IT4Causes)	<b>Agency</b> Various Agencies <b>Project</b> Lead Salesforce projects with volunteer and intern teams				
	<b>Project Description</b> Salesforce provides free product "Salesforce Nonprofit Success Pack" to many nonprofits, but we often need to do customizations to make it meet their business processes. We need your Salesforce Analyst, Architect, and Admin skills to help us find the best strategy to make our clients more efficient, and then lead other less experienced resources in implementing your designs in the tool.				
	<b>Task</b> Help agencies implement Salesforce-based processes for donor, client, and case contact management. Serve as technical lead and design solution. Work with other, less skilled volunteers who may be learning SF, and our interns to get the job done.				
	<b>Task Description</b> You'll work with our CEO, volunteers with beginner/intermediate Salesforce, and IT Interns to help us define the best approach to their needs, and then provide guidance to implement that process in Salesforce. We want to learn the Salesforce tool as an agency, so you'll have help in setting things up, but we need knowledgeable Salesforce resources to help us pick the best features and avoid potential pitfalls.				
	<b>Requested Timeframe</b> <b>Ongoing; we hope that you will commit for 8-20 hrs per month for several months</b> <b>Estimate</b> 20-60 hrs, varies per project depending on volunteer availability and desire				
	<b>Skills Needed</b> Salesforce DB Admin				
	<b>Skill Level Requested</b> Intermediate Basic				